



Goldiam International Ltd

MANUFACTURERS & EXPORTERS OF DIAMONDS & JEWELLERY

CIN:L36912MH1986PLC041203

February 7, 2026

To, BSE Limited PhirozeJeejeebhoy Towers, Dalal Street, Mumbai- 400 001. Scrip Code: 526729	To, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Mumbai- 400 051. Scrip Code: GOLDIAM EQ
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Dear Sir/Madam,

Sub: Outcome of Board Meeting Under Regulation 30(2) and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In compliance with Regulations 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations, 2015") (including any statutory modification(s), amendment(s) or re-enactment(s) thereof for the time being in force), this is to inform you that the Board of Directors of the Company at their meeting held today i.e. Saturday, February 7, 2026 (commenced at 01.00 pm and concluded at 01.35 p.m.) have inter-alia, considered and approved the following items of Agenda:

A) Un-audited Financial Results for quarter and nine months ended December 31, 2025:

Un-audited standalone and consolidated financial results for the quarter and nine months ended December 31, 2025 as recommended by Audit Committee of the Company.

The Statutory Auditors have carried out a 'Limited Review' of the unaudited standalone and consolidated Financial Results for the quarter ended December 31, 2025.

Pursuant to Regulation 33 of the SEBI Listing Regulations, 2015, we are enclosing herewith a copy of the unaudited standalone and consolidated Financial Results and Limited Review Reports of the Statutory Auditors of the Company.

Further, we are also enclosing herewith a copy of Press Release in connection with the unaudited financial results for quarter and nine months ended December 31, 2025.

B) Declaration of 1st Interim Dividend for the FY 2025-26:

The Board of Directors of the Company, in the aforesaid meeting have also approved/declared 1st Interim Dividend at the rate of **Rs.2.75 (i.e. 137.50%)** per equity share of Face Value of Rs. 2/- each on 112917844 equity shares of the Company for the Financial Year 2025-26 and has fixed Thursday, February 12, 2026 as the Record Date for the 1st Interim Dividend 2025-2026.

Registered Office

Gems & Jewellery Complex, Santacruz Electronics Export Processing Zone, Andheri (East), Mumbai-400096. India
Phones: (022) 28291893/28290396/28292397 Fax : (022) 28292885 Email:- investorrelations@goldiam.com
Website: www.goldiam.com



Goldiam International Ltd

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Further please take note that dividend be paid to those shareholders holding shares in electronic form as per the beneficial ownership data made available by the National Securities Depository Limited (NSDL) and the Central Depository Services (India) Limited (CDSL) as at the end of working hours on February 12, 2026 and shares in physical form whose names shall appear on the Register of Members as on February 12, 2026.

Payment of 1st Interim Dividend shall start from Tuesday, February 24, 2026.

Tax Deductible at Source on Dividend: Pursuant to Finance Act, 2020, dividend income will be taxable in the hands of the shareholders with effect from April 1, 2020. Hence, the interim dividend declared by Board shall be paid after deducting tax at source ('TDS') in accordance with the provisions of the Income Tax Act, 1961. Members are requested to submit all requisite documents on or before February 14, 2026, to enable the Company to determine the appropriate TDS rates, as applicable. Detailed note on tax on dividend is available on the company's website at: https://www.goldiam.com/pdf/note-on-tds/Note_on_TDS-Tax-treatment-on-Dividend.pdf

C) Amendment in RPT Policy of the Company. The same will also be posted on the website of the Company at www.goldiam.com

The same may please be taken on record and suitably disseminated to all concerned.

Yours faithfully,
For **Goldiam International Limited**

Pankaj Parkhiya
Company Secretary & Compliance Officer
Encl.: As above

Registered Office

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Website: www.goldiam.com

PRESS RELEASE

Goldiam International reports Q3 & 9M FY2026 results

Consolidated Revenue for Q3 FY2026 at ₹ 3397 million - up 18% Y-o-Y; 9M FY2026 revenue at ₹ 7773 million - up 30% Y-o-Y

Q3 FY2026 PAT at ₹ 684 million - up 37%; 9M FY 2026 PAT at ₹ 1334 million - up 42% Y-o-Y

Key Highlights

- Strong revenue and profit growth demonstrated in B2B jewellery export business
- The company signs LOIs for 20 additional ORIGEM stores during the quarter
- The board has proposed an interim dividend of ₹ 2.75 per share (Face Value of ₹ 2)

Mumbai, February 07, 2026: Goldiam International Ltd. (Goldiam), an integrated manufacturer and supplier of fine diamond jewellery to leading retailers and wholesalers in the USA, has announced its results for the third quarter and nine months ended on December 31, 2025.

Q3 & 9M FY26 key highlights

Despite the tariff overhang, festive season demand in the US during Q3 FY2026 helped Goldiam post consolidated revenue growth of 18% Y-o-Y at ₹ 3397 million. Consolidated revenues for the first nine months of FY2026 at ₹ 7773.4 million grew by 30%. EBITDA for Q3 FY2026 at ₹ 908 million grew by 28.2%, with EBITDA margin of 26.7%. EBITDA for 9M FY2026 at ₹ 1853 million grew by 32.7% with EBITDA margin of 23.8%. Consolidated PAT for Q3 FY2026 at ₹ 684 million and for 9M FY2026 at ₹ 1333.6 million grew by 37% & 42% respectively. Cash and Cash Equivalents (including investments) were at ₹ 5041.3 million as at December 31, 2025.

Lab Grown Diamond jewellery exports contributed 90.5% to the overall export sales mix during Q3 FY2026, compared to 80% in Q3 FY2025. Online revenue contribution witnessed a sharp increase and accounted for 31.6% of the revenue during Q3 FY2026. About 65% of the inventory (finished jewellery) as on December 31, 2025 is with customers as finished stock of jewellery to be sold in subsequent months to their customers. Goldiam's order book position as on December 31, 2025 was at about ₹ 1800 million.

The board of directors has recommended an interim dividend of ₹ 2.75 per share (Face Value of ₹ 2).

Financial Highlights (Consolidated) – Q3 & 9M FY2026

Particulars (₹ Mn)	Q3FY26	Q3FY25	YoY	9MFY26	9MFY25	YoY
Revenue	3397	2880	18%	7,773.4	5,988.0	29.8%
EBITDA	908	708	28.2%	1852.9	1396.6	32.7%
EBITDA margin	26.7%	24.6%	210 bps	23.8%	23.3%	51 bps
PAT	684	498	37%	1333.6	939.3	42%
PAT margin	20.1%	17.3%	285 bps	17.2%	15.7%	150 bps
EPS (Diluted)	6.14	4.66	31.8%	12.14	8.8	38%

ORIGEM update

During Q3 FY2026, ORIGEM, (B2C lab grown diamond jewellery brand) recorded a total revenue of ₹ 56.5 million. About 6% of the total inventory as finished products as on December 31, 2025 was at ORIGEM. During the quarter, Goldiam signed Letter of Intents (LOIs) for 20 additional ORIGEM stores.

Location	No. of Stores to be opened	Location	No. of stores to be opened	Location	No. of stores to be opened
Bengaluru	3	Jaipur	2	Chennai	1
Kolkata	1	Jodhpur	1	Pune	2
Delhi	1	Udaipur	1	Ludhiana	1
Gurgaon	4	Noida	2	Faridabad	1

Goldiam plans to open additional 12-14 ORIGEM stores by March 2026, taking the total count to about 24-26 operational stores by the end of the current financial year. During the first six months of the next fiscal, the company plans to open about additional 15 stores.

Commenting on results, **Mr. Rashesh Bhansali, Executive Chairman, Goldiam International**, said, "Goldiam's B2B jewellery export business is delivering consistent growth and margins. With our US casting model in place, Goldiam delivered all its export commitments on time during the busy festive season in the US during Q3. Our export business has three key growth drivers besides the natural demand growth. These are – increase our wallet share among the existing customers, which we have successfully been doing during the past few quarters; two – sign up new large format retailers in the US; and finally, expand to new geographies – mainly Europe, The Middle East and Australia."

Mr. Anmol Bhansali, Managing Director of Goldiam International, said, "Our B2C Lab Grown Jewellery retail brand ORIGEM is finding good traction across the stores, and are performing better than expected in some of the marquee high-end malls. Our store expansion drive is gathering good momentum as we sign LOIs for stores across India. We believe our national store roll-out strategy, with carefully selected locations, especially in malls, will give ORIGEM an edge in this competitive segment."

About Goldiam International

Goldiam International Limited (*NSE: GOLDIAM, BSE: 526729*) is more than 3 decade-old preferred OEM partner and exporter of exquisitely designed and luxurious diamond jewellery. Functioning as the manufacturer of choice to many of the leading global branded retailers, departmental stores and wholesalers across American markets, the Company is also renowned for utilising responsibly sourced diamonds, leveraging cutting-edge technologies and efficient manufacturing processes for optimal costings and quick delivery lead times. Targeting the mid-to-affordable diamond & bridal jewellery segments, Goldiam has a dedicated sales office in New York, with design teams in both India and the USA. Goldiam recently made a foray into India retail for lab grown diamond jewellery under the brand name ORIGEM and aims to become India's largest lab grown diamond jewellery brand.

Forward-Looking Statement:

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like regulatory changes, local political or economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Goldiam International Limited will not be in any way responsible for any action taken based on such

statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For more information, please contact

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Company Secretary & Compliance Officer
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Mehul Mehta
CEO
Dissero Consulting
Dissero_Clients@dissero.co.in



PULINDRA PATEL & CO.
CHARTERED ACCOUNTANTS

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Limited Review Report on unaudited consolidated financial results of Goldiam International Limited for the quarter ended 31 December 2025 and year-to-date results for the period from 1 April 2025 to 31 December 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Review Report to
The Board of Directors,
Goldiam International Limited
Gems & Jewellery Complex,
SEEPZ, Andheri (East),
Mumbai – 400 096

We have reviewed the accompanying statement of unaudited Consolidated financial results of **M/S.GOLDIAM INTERNATIONAL LIMITED** (the “Parent”) and its Subsidiaries and Associates (hereinafter referred to as the Group”) for the, Quarter ended December 31, 2025 and year to date results for the period from 1st April,2025 to 31st December, 2025 (the Statement”) attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 SEBI (Listing obligations and Disclosure Requirements) Regulations 2015 as amended. (“the Listing Regulations”) which is signed by us for the purpose of identification only.

This statement which is the responsibility of the Company’s Management and has been approved by the Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 “Interim Financial Reporting” (Ind AS 34), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of Listing Regulations. Our responsibility is to issue a report on the statement based on our review.

We conducted our review of the Statement in accordance with the standard on Review Engagement (SRE) 2410 ‘Review of Interim Financial Information performed by the Independent Auditor of the Entity’ issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatements. A review of interim financial information consist of making inquiries, primarily of persons responsible for accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards of Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial



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results prepared in accordance with the recognition and measurement principles laid down in the Indian accounting standards 34 prescribed under section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognised accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, (as amended) including the manner in which it is to be disclosed, or that it contains any material misstatement.

Statement includes the results of the following entities:

1. Goldiam Jewellery Limited - Wholly owned subsidiary
2. Goldiam USA Inc. - Wholly owned subsidiary
3. Diagold Designs LLP - Subsidiary
4. Eco- Friendly Diamond LLP - Subsidiary

Based on our Limited Review conducted as above, we report as under:

1. We did not review the financial results and other financial information, in respect of subsidiary Goldiam USA Inc., whose Ind AS financial results include total assets of Rs. 52853.65 lakhs and liabilities of Rs. 33154.42 lakhs as at December 31, 2025, and total revenue (Gross) of Rs. 81916.41 lakhs and total profit after tax (including other comprehensive income) of Rs. 6045.06 lakhs, for the period ended on December, 31, 2025. These Ind AS financial results and other financial information have been reviewed by other auditors, which financial results, other financial information and limited review reports have been furnished to us by the management. Our opinion, in so far as it relates to the affairs of such subsidiaries is based solely on the report of other auditors. Our opinion is not modified in respect of this matter.

Place: Mumbai
Date : 7th February, 2026



FOR PULINDRA PATEL & CO.
CHARTERED ACCOUNTANTS
FIRM REGN. NO. 115187W

Pulindra M. P.

PULINDRA PATEL- PROPRIETOR
MEMBERSHIP NO. 048991
UDIN: 26048991KLUQMU8125

GOLDIAM INTERNATIONAL LIMITED

GEMS & JEWELLERY COMPLEX, SEEPZ, ANDHERI (EAST), MUMBAI 400 096

CIN:L36912MH1986PLC041203.TEL:(022) 28291893. FAX:(022) 28290418.Email:investorrelations@goldiam.com. Website: www.goldiam.com

Statement of Consolidated Unaudited Result for the Quarter and Nine Months ended on Dec. 31, 2025

(Rs. In Lakhs)

	Particulars	Consolidated					
		Figures for the Quarter ended on			Figures for the Nine Month ended on		Figures for the Year ended on
		31/12/25 Unaudited	30/09/25 Unaudited	31/12/24 Unaudited	31/12/25 Unaudited	31/12/24 Unaudited	31/03/25 Audited
1	Income						
2	Revenue From Operations	31,971.10	19,281.22	27,962.60	74,225.48	58,240.77	78,097.82
3	Other Income	2,003.24	909.71	833.43	3,508.47	1,638.91	1,965.73
	Total Income	33,974.34	20,190.93	28,796.03	77,733.95	59,879.68	80,063.55
4	Expenses						
	a) Cost Of Materials Consumed	5,889.65	26,441.09	16,334.63	44,689.79	33,987.52	50,018.20
	b) Purchase Of Stock-In-Trade	15,533.24	5,253.79	5,153.31	25,945.89	10,850.30	14,703.63
	c) Change In Inventories Of Finished Goods, WIP and Stock-In-Trade	442.90	(18,826.70)	(2,326.89)	(19,998.63)	(6,638.70)	(13,564.92)
	d) Employee Benefits Expense	1,155.84	1,075.62	934.96	3,168.91	2,530.06	3,844.37
	e) Finance Costs	21.20	7.79	5.17	43.50	15.86	35.56
	f) Depreciation And Amortization Expense	198.26	166.45	160.24	522.10	457.62	631.87
	g) Other Expenses	1,877.18	1,504.70	1,615.97	5,398.44	5,184.02	7,143.07
	Total Expenses	25,118.27	15,622.74	21,877.39	59,770.00	46,386.68	62,811.78
5	Profit / (Loss) before Exceptional And Tax (3 ± 4)	8,856.07	4,568.19	6,918.64	17,963.95	13,493.00	17,251.77
6	Exceptional Items	-	-	-	-	-	-
7	Profit / (Loss) before Tax (5 ± 6)	8,856.07	4,568.19	6,918.64	17,963.95	13,493.00	17,251.77
8	Tax Expense						
	a) Current Tax	1,911.11	1,348.69	1,835.74	4,436.89	3,828.77	5,105.91
	b) Deferred Tax	105.93	83.66	106.93	190.59	271.50	435.37
9	Profit / (Loss) for the Period from continuing operation (7 ± 8)	6,839.03	3,135.84	4,975.97	13,336.47	9,392.73	11,710.49
10	Profit/(Loss) from discontinuing operation	-	-	-	-	-	-
11	Tax expenses of Discontinuing operation	-	-	-	-	-	-
12	Profit/(Loss) from discontinuing operation (after tax) (10 ± 11)	-	-	-	-	-	-
13	Profit / (Loss) for the Period (9 ± 12)	6,839.03	3,135.84	4,975.97	13,336.47	9,392.73	11,710.49
14	Other Comprehensive Income (OCI)						
	a) Items That Will Not Be Reclassified To Profit Or Loss	435.38	914.29	309.31	1,748.25	784.94	1,174.66
	b) Items The Will Be Reclassifies To Profit Or Loss	2.65	(1.70)	4.55	16.76	5.98	6.91
15	Total Comprehensive Income for the period (13±14)	7,277.06	4,048.43	5,289.83	15,101.48	10,183.65	12,892.06
16	Share of Profit / (Loss) of Associates	-	-	-	-	-	-
17	Disposal in the stake of Subsidiary.	-	-	-	-	-	-
18	Non-Controlling Interest	0.11	1.22	(3.16)	9.10	(1.88)	(7.80)
19	Net Profit / (Loss) after Taxes, Minority Interest and Share of Profit / (Loss) of Associates (15 ± 16 ± 17 ± 18)	7,277.17	4,049.65	5,286.67	15,110.58	10,181.77	12,884.26
20	Paid-up Equity Share Capital (Face Value of Rs. 2 per share)	2,258.35	2,258.36	2,135.90	2,258.35	2,135.90	2,135.90
21	Other Equity	-	-	-	-	-	71,869.70



GOLDIAM INTERNATIONAL LIMITED

GEMS & JEWELLERY COMPLEX, SEEPZ, ANDHERI (EAST), MUMBAI 400 096

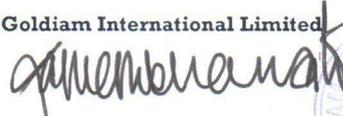
CIN:L36912MH1986PLC041203.TEL:(022) 28291893. FAX:(022) 28290418.Email:investorrelations@goldiam.com. Website: www.goldiam.com

Statement of Consolidated Unaudited Result for the Quarter and Nine Months ended on Dec. 31, 2025

(Rs. In Lakhs)

Particulars	Consolidated					
	Figures for the Quarter ended on			Figures for the Nine Month ended on		Figures for the Year ended on
	31/12/25 Unaudited	30/09/25 Unaudited	31/12/24 Unaudited	31/12/25 Unaudited	31/12/24 Unaudited	31/03/25 Audited
22.i Earnings per Share (Before Extraordinary items) (of Rs. 2 each) (Not Annualised):						
(a) Basic	6.06	2.60	4.66	11.81	8.80	10.97
(b) Diluted	6.14	2.85	4.66	12.14	8.80	10.97
22.ii Earnings per Share (After Extraordinary items) (of Rs. 2 each) (Not Annualised):						
(a) Basic	6.06	2.60	4.66	11.81	8.80	10.97
(b) Diluted	6.14	2.85	4.66	12.14	8.80	10.97

For Goldiam International Limited

**Rashesh Bhansali**
Executive ChairmanPlace : Mumbai
Date: Feb 07, 2026

GOLDIAM INTERNATIONAL LIMITED

**CIN:L36912MH1986PLC041203.TEL:(022) 28291893. FAX:(022) 28290418.Email:investorrelations@goldiam.com. Website:
www.goldiam.com**

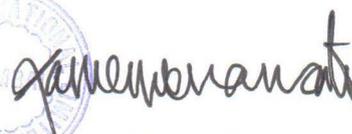
Notes:

- 1 The above Consolidated Unaudited results for the Quarter and Nine month ended on Dec. 31, 2025 have been reviewed and recommended by the Audit Committee and the same were approved by the Board at its meeting held on Feb, 07, 2026
- 2 These Consolidated financial results of the Company have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.
- 3 The Government of India has consolidated 29 existing labour legislations into a united framework comprising four Labour Code viz Code on wages 2019, Code on Social Security 2020, Industrial Relation Code 2020, and Occupational Safety, Health and Working Condition Code 2020 (collectively referred to as the New Labour Codes). These Codes have been made effective from 21st November, 2025. The corresponding all supporting rules under these codes are yet to be notified.

The company is in the process of evaluating the full impact of these new labour codes announced. The Company is in the process of evaluating other possible impacts including for contract workforce. However, management is of the view that impact, if any, is unlikely to be material.

- 4 The Board of Directors has declared 1st interim dividend @ Rs. 2.75 (137.50%) per equity share of Rs. 2/- each, amounting to Rs. 3105.25 Lakhs
- 5 The Consolidated results of the Company are available on the Company's website www.goldiam.com and also available on BSE Ltd. and National Stock Exchange of India websites www.bseindia.com and www.nseindia.com respectively.
- 6 Figures for the previous quarter/ period have been regrouped/reclassified, wherever considered necessary.
- 7 The figures in Rs. Lakhs are rounded off to two decimals.

For Goldiam International Limited




Rashesh Bhansali

Executive Chairman

Place : Mumbai

Date: Feb 07, 2026

GOLDIAM INTERNATIONAL LIMITED

Segment wise Revenue, Results and Capital Employed under Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulation, 2015

(Rs. In Lakhs)

Particulars	Consolidated					
	Figures for the Quarter ended on			Figures for the Nine Month ended on		Figures for the Year ended on
	31/12/25 Unaudited	30/09/25 Unaudited	31/12/24 Unaudited	31/12/25 Unaudited	31/12/24 Unaudited	31/03/25 Audited
1 Segment Revenue :						
a) Jewellery	33,210.58	19,700.17	28,787.13	76,249.94	59,803.14	79,766.51
b) Investments	755.33	490.76	288.17	1,475.58	(9.54)	248.65
Total Income	33,965.91	20,190.93	29,075.30	77,725.52	59,793.60	80,015.16
Less : Inter Segment Revenue	-	-	-	-	-	-
Total Income	33,965.91	20,190.93	29,075.30	77,725.52	59,793.60	80,015.16
2 Segment Results :						
Profit/(Loss) before tax and interest						
a) Jewellery	8,462.25	4,285.14	6,744.57	17,284.00	13,740.61	17,330.64
b) Investments	744.37	490.25	279.93	1,461.65	(25.06)	222.01
Total Segment Profit Before Interest & Tax	9,206.62	4,775.39	7,024.50	18,745.65	13,715.55	17,552.65
Less : i) Interest	21.20	7.79	5.17	43.50	15.86	35.56
ii) Other un-allocable expenditure (Net)(Income)	329.35	199.41	100.69	738.20	206.69	265.33
Profit Before Tax	8,856.07	4,568.19	6,918.64	17,963.95	13,493.00	17,251.76
Less : i) Current Tax	1,911.11	1,348.69	1,835.74	4,436.89	3,828.77	5,105.91
ii) Deferred Tax	105.93	83.66	106.93	190.59	271.50	435.37
Profit After Tax	6,839.03	3,135.84	4,975.97	13,336.47	9,392.73	11,710.48
3 Segment Assets :						
a) Jewellery	77,962.79	72,160.70	58,557.81	77,962.79	58,557.81	60,462.39
b) Investments	18,441.39	14,327.18	10,501.26	18,441.39	10,501.26	10,634.83
c) Unallocated	32,162.61	32,066.68	17,093.85	32,162.61	17,093.85	18,203.12
Total Segment Assets	128,566.79	118,554.56	86,152.92	128,566.79	86,152.92	89,300.34
4 Segment Liability :						
a) Jewellery	16,638.48	12,405.23	10,459.48	16,638.48	10,459.48	12,555.46
b) Investments	-	14.07	365.66	-	365.66	14.59
c) Unallocated	2,884.30	3,468.40	2,393.57	2,884.30	2,393.57	2,215.60
Total Segment Liability	19,522.78	15,887.70	13,218.71	19,522.78	13,218.71	14,785.65

1 The Group's operating segments are established on the basis of those components of the group that are evaluated regularly by the Group as, in deciding how to allocate resources and in assessing performance (referred to in IND AS 108 - 'Operating Segments'). These have been identified taking into account nature of activity, risks and returns. The Company has two principal operating segments; viz. Jewellery Manufacturing and Investments.

For Goldiam International Limited



Rashesh Bhansali

Rashesh Bhansali
Executive Chairman

Place : Mumbai
Date: Feb 07, 2026



PULINDRA PATEL & CO.
CHARTERED ACCOUNTANTS

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Limited Review Report on unaudited standalone financial results of Goldiam International Limited for the quarter ended 31 December 2025 and year-to-date results for the period from 1 April 2025 to 31 December 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Review Report to
The Board of Directors,
Goldiam International Limited
Gems & Jewellery Complex,
SEEPZ, Andheri (East),
Mumbai – 400 096.

We have reviewed the quarterly unaudited standalone financial results of **M/S.GOLDIAM INTERNATIONAL LIMITED** (the company) for the, Quarter ended December 31, 2025 and year to date results for the period from 1st April,2025 to 31st December, 2025 (the Statement”) attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing obligations and Disclosure Requirements) Regulations 2015 as amended. (“the Listing Regulations”) which is signed by us for the purpose of identification only.

This statement which is the responsibility of the Company’s Management and has been approved by the Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 “Interim Financial Reporting” (Ind AS 34), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of Listing Regulations. Our responsibility is to issue a report on the statement based on our review.

We conducted our review of the Statement in accordance with the standard on Review Engagement (SRE) 2410 ‘Review of Interim Financial Information performed by the Independent Auditor of the Entity’ issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatements. A review of interim financial information consist of making inquiries, primarily of persons responsible for accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards of Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



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Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the recognition and measurement principles laid down in the Indian accounting standards 34 prescribed under section 133 of the Companies Act,2013, read with relevant rules issued thereunder and other recognised accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, (as amended) including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place : Mumbai
Date: 7th February, 2026



For PULINDRA PATEL & CO.
CHARTERED ACCOUNTANTS
FIRM REGN. NO. 115187W

Pulindra M. P.

PULINDRA PATEL- PROPRIETOR
MEMBERSHIP NO. 048991
UDIN : 26048991ASUPVN3983

GOLDIAM INTERNATIONAL LIMITED

GEMS & JEWELLERY COMPLEX, SEEPZ, ANDHERI (EAST), MUMBAI 400 096

CIN:L36912MH1986PLC041203.TEL:(022) 28291893. FAX:(022) 28290418. Email:investorrelations@goldiam.com. Website: www.goldiam.com

Statement of Standalone Unaudited Result for the Quarter and Nine Months ended on Dec 31, 2025

(Rs. In Lakhs)

	Particulars	Standalone					
		Figures for the Quarter ended on			Figures for the Nine Month ended on		Figures for the Year ended on
		31/12/25 Unaudited	30/09/25 Unaudited	31/12/24 Unaudited	31/12/25 Unaudited	31/12/24 Unaudited	31/03/25 Audited
1	Income						
2	Revenue From Operations	14,067.71	10,492.77	20,415.10	37,817.88	45,112.69	61,061.13
3	Other Income	516.03	427.38	432.30	1,124.62	1,507.64	1,695.86
	Total Income	14,583.74	10,920.15	20,847.40	38,942.50	46,620.33	62,756.99
4	Expenses						
	a) Cost Of Materials Consumed	13,481.45	7,583.94	11,926.68	29,104.53	29,678.80	40,125.88
	b) Purchase Of Stock-In-Trade	454.11	180.53	3,390.27	2,985.67	6,225.84	8,772.24
	c) Change In Inventories Of Finished Goods, WIP and Stock-In-Trade	(2,253.05)	(91.39)	1,406.59	(2,512.89)	(672.94)	(979.18)
	d) Employee Benefits Expense	407.11	496.90	463.61	1,263.97	1,317.42	1,773.82
	e) Finance Costs	8.96	7.76	5.16	31.23	15.72	27.92
	f) Depreciation And Amortization Expense	124.40	92.05	71.36	300.26	193.67	277.76
	g) Other Expenses	1,144.48	793.18	1,031.64	3,141.94	2,484.39	3,756.62
	Total Expenses	13,367.46	9,062.97	18,295.31	34,314.71	39,242.90	53,755.06
5	Profit / (Loss) before Exceptional And Tax (3 ± 4)	1,216.28	1,857.18	2,552.09	4,627.79	7,377.43	9,001.93
6	Exceptional Items	-	-	-	-	-	-
7	Profit / (Loss) before Tax (5 ± 6)	1,216.28	1,857.18	2,552.09	4,627.79	7,377.43	9,001.93
8	Tax Expense						
	a) Current Tax	312.00	521.40	640.21	1,252.61	1,754.09	2,381.24
	b) Deferred Tax	30.69	21.12	82.23	53.82	229.88	329.70
9	Profit / (Loss) for the Period from continuing operation (7 ± 8)	873.59	1,314.66	1,829.65	3,321.36	5,393.46	6,290.99
10	Profit/(Loss) from discontinuing operation	-	-	-	-	-	-
11	Tax expenses of Discontinuing operation	-	-	-	-	-	-
12	Profit/(Loss) from discontinuing operation (after tax) (10 ± 11)	-	-	-	-	-	-
13	Profit / (Loss) for the Period (9 ± 12)	873.59	1,314.66	1,829.65	3,321.36	5,393.46	6,290.99
14	Other Comprehensive Income (OCI)						
	a) Items That Will Not Be Reclassified To Profit Or Loss	167.55	132.99	109.37	484.36	374.04	537.80
	b) Items The Will Be Reclassifies To Profit Or Loss	0.72	0.02	2.29	3.52	3.38	3.38
15	Total Comprehensive Income for the period (13±14)	1,041.86	1,447.67	1,941.31	3,809.24	5,770.88	6,832.17
16	Share of Profit / (Loss) of Associates	-	-	-	-	-	-
17	Disposal in the stake of Subsidiary.	-	-	-	-	-	-
18	Non-Controlling Interest	-	-	-	-	-	-
19	Net Profit / (Loss) after Taxes, Minority Interest and Share of Profit / (Loss) of Associates (15 ± 16 ± 17 ± 18)	1,041.86	1,447.67	1,941.31	3,809.24	5,770.88	6,832.17
20	Paid-up Equity Share Capital (Face Value of Rs. 2 per share)	2,258.35	2,258.36	2,135.90	2,258.35	2,135.90	2,135.90
21	Other Equity	-	-	-	-	-	30,815.23



GOLDIAM INTERNATIONAL LIMITED

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Statement of Standalone Unaudited Result for the Quarter and Nine Months ended on Dec 31, 2025

(Rs. In Lakhs)

	Particulars	Standalone					
		Figures for the Quarter ended on			Figures for the Nine Month ended on		Figures for the Year ended on
		31/12/25 Unaudited	30/09/25 Unaudited	31/12/24 Unaudited	31/12/25 Unaudited	31/12/24 Unaudited	31/03/25 Audited
22.i	Earnings per Share (Before Extraordinary items) (of Rs. 2 each) (Not Annualised):						
	(a) Basic	0.77	1.11	1.71	2.94	5.05	5.89
	(b) Diluted	0.76	1.20	1.71	3.02	5.05	5.89
22.ii	Earnings per Share (After Extraordinary items) (of Rs. 2 each) (Not Annualised):						
	(a) Basic	0.77	1.11	1.71	2.94	5.05	5.89
	(b) Diluted	0.76	1.20	1.71	3.02	5.05	5.89

For Goldiam International Limited



Rashesh Bhansali
Rashesh Bhansali
Executive Chairman

Place : Mumbai

Dated : Feb 07, 2026

GOLDIAM INTERNATIONAL LIMITED

**CIN:L36912MH1986PLC041203.TEL:(022) 28291893. FAX:(022) 28290418.Email:investorrelations@goldiam.com.
Website: www.goldiam.com**

Notes:

- 1 The above Standalone Unaudited results for the Quarter and Nine Month ended on Dec 31, 2025 have been reviewed and recommended by the Audit Committee and the same were approved by the Board at its meeting held on Feb 07, 2026
- 2 These Standalone financial results of the Company have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.
- 3 The Government of India has consolidated 29 existing labour legislations into a united framework comprising four Labour Code viz Code on wages 2019, Code on Social Security 2020, Industrial Relation Code 2020, and Occupational Safety, Health and Working Condition Code 2020 (collectively referred to as the New Labour Codes). These Codes have been made effective from 21st November, 2025. The corresponding all supporting rules under these codes are yet to be notified.

The company is in the process of evaluating the full impact of these new labour codes announced. The Company is in the process of evaluating other possible impacts including for contract workforce. However, management is of the view that impact, if any, is unlikely to be material.
- 4 The Board of Directors has declared 1st interim dividend @ Rs. 2.75 (137.50%) per equity share of Rs. 2/- each, amounting to Rs. 3105.25 Lakhs
- 5 The Standalone results of the Company are available on the Company's website www.goldiam.com and also available on BSE Ltd. and National Stock Exchange of India websites www.bseindia.com and www.nseindia.com respectively.
- 6 Figures for the previous quarter/ period have been regrouped/reclassified, wherever considered necessary.
- 7 The figures in Rs. Lakhs are rounded off to two decimals.

For Goldiam International Limited

**Place : Mumbai
Dated : Feb 07, 2026**



**Rashesh Bhansali
Executive Chairman**

GOLDIAM INTERNATIONAL LIMITED

Segment wise Revenue, Results and Capital Employed under Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulation, 2015

(Rs. In Lakhs)

Particulars	Standalone					
	Figures for the Quarter ended on			Figures for the Nine Month ended on		Figures for the Year ended on
	31/12/25 Unaudited	30/09/25 Unaudited	31/12/24 Unaudited	31/12/25 Unaudited	31/12/24 Unaudited	31/03/25 Audited
1 Segment Revenue :						
a) Jewellery	14,281.11	10,845.02	20,840.93	38,557.31	45,858.09	61,980.86
b) Investments	306.30	64.98	7.67	377.67	762.24	776.13
Total Income	14,587.41	10,910.00	20,848.60	38,934.98	46,620.33	62,756.99
Less : Inter Segment Revenue	-	-	-	-	-	-
Total Income	14,587.41	10,910.00	20,848.60	38,934.98	46,620.33	62,756.99
2 Segment Results :						
Profit/(Loss) before tax and interest						
a) Jewellery	1,196.28	1,966.88	2,598.73	4,891.95	6,714.78	8,359.09
b) Investments	301.27	65.85	6.17	372.64	757.83	766.83
Total Segment Profit Before Interest & Tax	1,497.55	2,032.73	2,604.90	5,264.59	7,472.61	9,125.92
Less : i) Interest	8.96	7.76	5.16	31.23	15.72	27.92
ii) Other un-allocable expenditure (Net)(Income)	272.31	167.81	11.92	605.57	31.81	96.07
Profit Before Tax	1,216.28	1,857.16	2,587.82	4,627.79	7,425.08	9,001.93
Less : i) Current Tax	312.00	521.40	640.21	1,252.61	1,754.09	2,381.24
ii) Deferred Tax	30.69	21.12	82.23	53.82	229.88	329.70
Profit After Tax	873.59	1,314.64	1,865.38	3,321.36	5,441.11	6,290.99
3 Segment Assets :						
a) Jewellery	34,149.97	34,524.30	30,382.16	34,149.97	30,382.16	30,781.32
b) Investments	13,145.28	9,192.96	6,155.86	13,145.28	6,155.86	6,257.37
c) Unallocated	20,882.76	22,265.88	5,861.82	20,882.76	5,861.82	8,144.94
Total Segment Assets	68,178.01	65,983.14	42,399.84	68,178.01	42,399.84	45,183.63
4 Segment Liability :						
a) Jewellery	11,679.23	9,109.72	8,620.60	11,679.23	8,620.60	11,689.00
b) Investments	-	-	29.98	-	29.98	-
c) Unallocated	1,117.27	1,384.12	791.50	1,117.27	791.50	543.49
Total Segment Liability	12,796.50	10,493.84	9,442.08	12,796.50	9,442.08	12,232.49

1 The Group's operating segments are established on the basis of those components of the group that are evaluated regularly by the Group as, in deciding how to allocate resources and in assessing performance (referred to in IND AS 108 - 'Operating Segments'). These have been identified taking into account nature of activity, risks and returns. The Company has two principal operating segments; viz. Jewellery Manufacturing and Investments.

For Goldiam International Limited



Rashesh Bhansali

Rashesh Bhansali
Executive Chairman

Place : Mumbai
Dated : Feb 07, 2026