

GOLDIAM INTERNATIONAL LIMITED
GEMS & JEWELLERY COMPLEX
SEEPZ, ANDHERI (East)
MUMBAI 400 096

PART I		(₹. in Lakhs)							
Statement of Standalone / Consolidated / Unaudited Results for the Quarter and for the Period Ended 30/06/2012									
	Particulars	Standalone				Consolidated			
		Figures for the Quarter ended on		Audited for the year ended on		Figures for the Quarter ended on		Audited for the year ended on	
		30/06/12 Unaudited	31/03/12 Audited	30/06/11 Unaudited	31/03/12 Audited	30/06/12 Unaudited	31/03/12 Audited	30/06/11 Unaudited	31/03/12 Audited
1	Income from Operations								
	(a) Net Sales/Income from Operations (Net of Excise Duty)	2,414.91	1,767.62	2,416.81	9,159.83	7,236.73	4,534.32	6,371.17	24,527.41
	(b) Other Operating Income	-	-	-	-	-	-	-	-
	Total income from operations.(net)	2,414.91	1,767.62	2,416.81	9,159.83	7,236.73	4,534.32	6,371.17	24,527.41
2	Expenses								
	(a) Cost of Material Consumed	1,870.96	1,227.75	1,787.29	6,785.75	5,823.14	2,997.96	4,323.73	18,038.95
	(b) Purchase of Stock-in-trade	64.60	323.54	245.19	984.03	182.16	578.05	872.10	1,870.77
	(c) Changes in Inventories of Finished Goods, Work-in-progress and Stock-in-treade	31.71	(32.96)	97.48	(17.02)	(78.68)	(80.53)	165.81	222.62
	(d) Employee Benefits Expense	38.61	23.73	33.30	143.75	124.43	174.46	117.14	520.63
	(e) Depreciation and Amortisation Expense	35.52	35.35	30.53	134.68	52.10	53.73	50.53	209.52
	(f) Other Expenses	201.05	114.45	135.39	651.29	507.29	382.13	464.50	2,007.43
	Total Expenses	2,242.45	1,691.86	2,329.18	8,682.48	6,610.43	4,105.80	5,993.81	22,869.92
3	Profit / (Loss) from Operations Before Other Income, Finance Costs and Exceptional Item (1-2)	172.46	75.76	87.63	477.36	626.30	428.52	377.36	1,657.49
4	Other Income	171.27	189.34	160.55	668.50	237.71	(15.08)	248.12	797.49
5	Profit / (Loss) from Ordinary Activities before Finance Costs and Exceptional Items (3 ± 6)	343.74	265.10	248.18	1,145.85	864.02	413.44	625.48	2,454.98

	Particulars	Standalone				Consolidated			
		Figures for the Quarter ended on		Audited for the year ended on		Figures for the Quarter ended on		Audited for the year ended on	
		30/06/12 Unaudited	31/03/12 Audited	30/06/11 Unaudited	31/03/12 Audited	30/06/12 Unaudited	31/03/12 Audited	30/06/11 Unaudited	31/03/12 Audited
6	Finance Costs	16.23	16.09	13.48	63.67	82.12	93.39	84.29	333.65
7	Profits / (Loss) from Ordinary Activities after Finance Costs but before Exceptional Items (5 ± 6)	327.50	249.01	234.70	1,082.19	781.90	320.05	541.20	2,121.33
8	Exceptional Items	-	-	-	-	-	72.96	-	72.96
9	Profit / (Loss) from Ordinary Activities before Tax (7 ± 8)	327.50	249.01	234.70	1,082.19	781.90	247.10	541.20	2,048.37
10	Tax Expense	51.44	50.66	25.30	229.99	158.72	72.30	94.76	471.03
11	Net Profit / (Loss) from Ordinary Activities after Tax (9 ± 10)	276.06	198.35	209.40	852.19	623.18	174.80	446.45	1,577.34
12	Extraordinary Items (Net of Tax Expense ₹..... Lakhs)	-	-	-	-	-	-	-	-
13	Net Profit / (Loss) for the Period (11 ± 12)	276.06	198.35	209.40	852.19	623.18	174.80	446.45	1,577.34
14	Share of Profit / (Loss) of Associates*	-	-	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	50.53	(15.46)	7.06	(54.36)
16	Net Profit / (Loss) after Taxes, Minority Interest and Share of Profit / (Loss) of Associates (13 ± 14 ± 15)*	276.06	198.35	209.40	852.19	572.64	159.34	439.39	1,522.98
17	Paid-up Equity Sahre Capital (Face Value of the Sahre shall be Indicated)	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60
18	Reserve Excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year	-	-	-	13,751.72	-	-	-	18,421.87

	Particulars	Standalone				Consolidated			
		Figures for the Quarter ended on		Audited for the year ended on		Figures for the Quarter ended on		Audited for the year ended on	
		30/06/12 Unaudited	31/03/12 Audited	30/06/11 Unaudited	31/03/12 Audited	30/06/12 Unaudited	31/03/12 Audited	30/06/11 Unaudited	31/03/12 Audited
19.I	Earnings per Share (Before Extraordinary Items) (of ₹ Nil each) (Not Annualised):								
	(a) Basic	1.11	0.80	0.84	3.42	2.30	0.64	1.76	6.11
	(b) Diluted	1.11	0.80	0.84	3.42	2.30	0.64	1.76	6.11
19.II	Earnings per Share (After Extraordinary Items) (of ₹ Nil each) (Not Annualised)								
	(a) Basic	1.11	0.80	0.84	3.42	2.30	0.64	1.76	6.11
	(b) Diluted	1.11	0.80	0.84	3.42	2.30	0.64	1.76	6.11
PART II									
A	PARTICULARS OF SHARE HOLDING								
1	Public Share Holding								
	- Number of Shares	11147896	11147896	11363175	11147896	11147896	11147896	11363175	11147896
	- Percentage of Share Holding	44.69%	44.69%	45.55%	44.69%	44.69%	44.69%	45.55%	44.69%
2	Promoters and Promotor Group Shareholding **								
	a) Pledged / Encumbered								
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total Shareholding of Promotor and Promotor Group)								
	- Percentage of Shares (as a % of the total Share Capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered								
	- Number of Shares	13798100	13798100	13582821	13798100	13798100	13798100	13582821	13798100
	- Percentage of Shares (as a % of the total Shareholding of the Promotor and Promotor Group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of the total Share Capital of the Company)	55.31%	55.31%	54.45%	55.31%	55.31%	55.31%	54.45%	55.31%
B	INVESTOR COMPLAINTS								
	Pending at the Beginning of the Quarter	Nil							
	Received during the Quarter	4							
	Disposed of during the Quarter	4							
	Remaining Unresolved at the End of the Quarter	Nil							
1 The above Unaudited results duly considered by the Audit Committee were taken on record by the Board of Directors of the Company at its meeting held on 14th August, 2012 2 Consolidated financial statements of the Company, its subsidiaries and Joint ventures have been prepared in accordance with Accounting Standards on Consolidated Financial Statements (AS 21) and Financial Reporting of Interests in Joint venture (AS-27) issued by The Institute of Chartered Accountants of India. 3 Tax Expenses includes Current Tax & Deferred Tax for the quarter & period ended on 30th June, 2012 4 The financial statements for the quarter ended 30th June, 2012 have been prepared as per the Revised Schedule VI to the Companies Act, 1956. Accordingly, the Previous quarter's/year's figures have been regrouped/rearranged wherever necessary to make it comparable with the current quarter/year. 5 The Stand alone results of the Company are available on the Company's website www.goldiam.com and also available on Bombay Stock Exchange and National Stock Exchange of India websites www.bseindia.com and www.nseindia.com respectively. 6 The figures in Rs.Lacs are rounded off to two decimals.									

GOLDIAM INTERNATIONAL LIMITED

Segment wise Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement

	Particulars	Standalone				Consolidated			
		Figures for the		Audited for the		Figures for the		Audited for the	
		Quarter ended on		year ended on		Quarter ended on		year ended on	
		30/06/12	31/03/12	30/06/11	31/03/12	30/06/12	31/03/12	30/06/11	31/03/12
		Unaudited	Audited	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited
A	PRIMARY SEGMENT:								
1	Segment Revenue :								
	a) Jewellery	2,378.61	1,268.30	2,514.35	9,230.37	7,342.99	3,574.61	6,579.47	24,675.75
	b) Investments	170.93	222.49	74.11	597.96	131.45	245.05	74.97	649.17
	Total	2,549.55	1,490.79	2,588.46	9,828.33	7,474.45	3,819.66	6,654.44	25,324.93
	Less : Inter Segment Revenue	-	-	-	-				
	Net Sales/ Income from Operations	2,549.55	1,490.79	2,588.46	9,828.33	7,474.45	3,819.66	6,654.44	25,324.93
2	Segment Results :								
	Profit/(Loss) before tax and interest								
	a) Jewellery	183.03	43.61	186.00	585.18	756.87	117.12	589.87	1,843.69
	b) Investments	170.82	230.13	73.06	597.96	131.45	240.67	73.92	641.43
	Total	353.84	273.74	259.06	1,183.14	888.32	357.80	663.79	2,485.12
	Less : i) Interest	16.23	16.09	13.48	63.67	82.12	93.39	84.29	333.65
	ii) Other un-allocable expenditure (Net)	10.10	8.65	10.88	37.29	24.31	(55.66)	38.30	30.15
	Total Profit Before Tax	327.50	249.01	234.70	1,082.19	781.90	320.07	541.20	2,121.33
3	Capital Employed								
	a) Jewellery	8,558.74	6,474.59	7,500.12	6,474.59	11,230.93	8,951.21	10,468.15	8,951.21
	b) Investments	7,885.52	8,504.49	8,209.18	8,504.49	9,798.40	9,684.71	8,670.03	9,684.71
	c) Unallocated assets / (Liabilities)	78.14	1,294.25	329.13	1,294.25	505.49	2,280.55	1,012.69	2,280.55
	Total	16,522.39	16,273.33	16,038.43	16,273.33	21,534.82	20,916.47	20,150.87	20,916.46

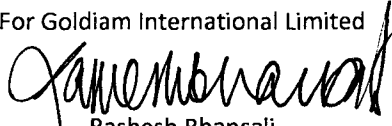
Segment wise Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement

	Particulars	Standalone				Consolidated			
		Figures for the		Audited for the		Figures for the		Audited for the	
		Quarter ended on		year ended on		Quarter ended on		year ended on	
		30/06/12	31/03/12	30/06/11	31/03/12	30/06/12	31/03/12	30/06/11	31/03/12
		Unaudited	Audited	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited
B	SECONDARY SEGMENT								
1	Segment Revenue :								
	Within India	-	8.50	2.55	-	21.26	44.91	9.79	79.20
	Exports outside India	183.03	35.11	183.45	585.18	735.61	72.21	580.08	1,764.49
	Total Revenue	183.03	43.61	186.00	585.18	756.87	117.12	589.87	1,843.70
2	Segment Assets								
	Within India	-	55.00	52.77	55.00	977.33	1,298.19	789.75	1,298.19
	Exports outside India	13,752.91	10,766.72	11,155.88	10,766.72	23,223.45	21,705.29	21,968.25	21,705.29
	Total Assets	13,752.91	10,821.72	11,208.65	10,821.72	24,200.79	23,003.48	22,758.01	23,003.48
3	Segment Liabilities								
	Within India	-	-	-	-	677.81	729.15	550.60	729.15
	Exports outside India	5,194.17	4,347.13	3,708.53	4,347.13	12,292.05	13,323.12	11,739.26	13,323.12
	Total Liabilities	5,194.17	4,347.13	3,708.53	4,347.13	12,969.86	14,052.27	12,289.86	14,052.27
1	The Company has identified Two Reportable Segments viz. Jewellery Manufacturing and Investment Activity. Segments have been identified and reported taking into account nature of products and services, the different risks and returns and the internal business reporting systems.								
2	The Company has identified Geographic Segments as its Secondary Segments. Geographic segments of the Company are mainly local market in India and exports out of India.								
3	The capital employed in the respective segments is worked out after considering the operating assets and liabilities that are directly attributable to the segments as well as allocated to the segments on a reasonable basis.								

Place : Mumbai

Dated : 14th August, 2012

For Goldiam International Limited



Rashesh Bhansali

Vice Chairman & Managing Director