## GOLDIAM INTERNATIONAL LIMITED

GEMS & JEWELLERY COMPLEX, SEEPZ, ANDHERI (EAST), MUMBAI 400 096

PART I

(₹. In Lakhs)

	Statement of Standalone / Consolidated	/ Unaudited Results for the C	Quarter and for the Perio	od Ended 31 <sup>st</sup> December, 2013	*** *** *** ·
				Consolidated	
ulars	Figures for the	Year to date for the	Audited for the	Figures for the	Year to da

					ndalone		07 2545 VI 5445 5		125	Con	solidated		
	Particulars	1 3	Figures for the	e	Year to da	te for the	Audited for the		Figures for the	9	Year to d	ate for the	Audited for the
			uarter ended	1000000		nded on	year ended on	Q	uarter ended	on	period	ended on	year ended on
		31/12/13	30/09/13	31/12/12	31/12/13	31/12/12	31/03/13	31/12/13	30/09/13	31/12/12	31/12/13	31/12/12	31/03/13
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from Operations								377			· ·	
	(a) Net Sales/Income from Operations								þ			1	
	(Net of Excise Duty)	4,240.68	2,981.37	3,254.91	10,289.66	7,901.55	9,745.78	9,795.97	7,939.39	7,090.08	23,843.09	20,485.14	26,566.65
	(b) Other Operating Income	×21	-	-	-	-	*	-	(	-		20,103.14	20,300.03
	Total income from operations.(net)	4,240.68	2,981.37	3,254.91	10,289.66	7,901.55	9,745.78	9,795.97	7,939.39	7,090.08	23,843.09	20,485.14	26,566.65
2	Expenses												
-	(a) Cost of Material Consumed	3,075.13	2,332.14	2,479.52	7.645.30	604503			Nave Philipping Control		20 02:000000000000000000000000000000000		
	(b) Purchase of Stock-in-trade	85.80	2,332.14	A CONTRACTOR OF THE PROPERTY O	7,645.29	6,045.83	7,191.80	8,165.17	6,326.41	5,946.37	19,754.71	16,163.70	20,648.86
	(c) Changes in Inventories of Finished Goods,	65.60	111.18	149.05	553.26	381.62	589.37	594.47	631.63	128.35	1,942.78	684.24	1,660.65
	Work-in-progress and Stock-in-trade	04.00	05.00		222.02			8	19				
	- 19-1-19-19-19-19-19-19-19-19-19-19-19-19	94.92	96.09	17.32	226.43	38.80	5.71	(1,095.91)	(228.00)	(205.71)	(2,299.64)	(152.23)	(1,008.80)
	(d) Employee Benefits Expense	41.10	40.41	44.18	122.15	123.74	156.48	144.75	129.73	133.10	413.58	376.43	513.87
	(e) Depreciation and Amortisation Expense	43.98	41.23	32.42	125.93	92.45	137.98	57.75	56.41	50.21	169.79	142.43	205.26
	(f) Other Expenses	429.05	216.10	236.26	920.39	595.50	947.62	1,023.13	581.85	552.58	2,345.56	1,790.35	2,573.58
	Total Expenses	3,769.98	2,837.15	2,958.75	9,593.45	7,277.94	9,028.96	8,889.36	7,498.01	6,604.91	22,326.78	19,004.92	24,593.43
3	Profit / (Loss) from Operations Before Other												
	Income, Finance Costs and Exceptional			7					1				
	item (1-2)	470.70	144.22	296.16	696.22	623.61	716.83	906.61	441.38	485.17	1,516.30	1,480.22	1,973.22
4	Other Income	(57.92)	(110.34)	85.51	264.11	234.26	451.34	(86.05)	(46.59)	288.75	484.47	831.59	519.92
5	Profit / (Loss) from Ordinary Activities	Î											
	before Finance Costs and Exceptional Items							1		l			
	(3 ± 4)	412.78	33.88	381.67	960.33	857.87	1,168.17	820.56	204.70	772.00	2 000 ==		
6	Finance Costs	18.82	25.64	15.90	70.38	47.95	70.97	90.03	394.78 92.41	773.93 100.95	2,000.77 273.51	2,311.81 248.20	2,493.14 324.61
7	Profits / (Loss) from Ordinary Activities after						As a constitution of	)				5.20	324.01
	Finance Costs but before Exceptional Items							22					
	(5 ± 6)	393.96	8.24	265 77	000.05	200.00	4 000				1		
	(3 ± 0)	393.96	8.24	365.77	889.95	809.92	1,097.20	730.53	302.37	672.97	1,727.26	2,063.60	2,168.53



	a			Sta	andalone	<del></del>				Con	solidated		1111 V 111
ľ	Particulars		Figures for th	e	Year to d	ate for the	Audited for the		Figures for th			ate for the	Audited for the
			uarter ended			ended on	year ended on	o	uarter ended	on	The second second	ended on	year ended on
1		31/12/13	30/09/13	31/12/12	31/12/13	31/12/12	31/03/13	31/12/13	30/09/13	31/12/12	31/12/13	31/12/12	31/03/13
_		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
8	Exceptional Items Profit on sale of Assets			-	ļ		200						
	Loss on sale of Assets	-	-	(5.00)	-	434.44	434.44	-	•	(5.00)	-	434.44	434.44
1	Loss on sale of Assets		_	1	-	-	254.11		-	72		-	
9	Profit / (Loss) from Ordinary Activities					1	ł						
	before Tax												is .
1	(7 ± 8)	393.96	8.24	360.77	889.95	1,244.36	1,277.54	730.53	302.37	667.97	1 727 26	2 400 05	
1							1,2,7,34	750.55	302.37	007.97	1,727.26	2,498.05	2,602.98
10	Tax Expense	87.87	1.15	174.88	182.27	396.78	428.38	193.18	77.28	237.39	418.72	612.54	600.07
									,,,,,,	257.55	410.72	012.54	689.97
11	Net Profit / (Loss) from Ordinary Activities							ĺ			5.	i	
1	after Tax (9 ± 10)	306.10	7.10	185.89	707.68	847.58	849.16	537.35	225.09	430.58	1,308.54	1,885.50	1,913.00
	_					Y			10			_,,,,,,,,,	1,515.00
12	Extraordinary Items (Net of Tax Expense ₹Nil												
1	Lakhs)	4	-	•	-	-	=	-	-	-		-	-
1,2	Net Profit / (Loss) for the Period (11 ± 12)	306.10	7.10	105.00	707.60		2.12						
113	Net Fibrit / (Loss) for the Ferrod (11 1 12)	300.10	7.10	185.89	707.68	847.58	849.16	537.35	225.09	430.58	1,308.54	1,885.50	1,913.00
14	Share of Profit / (Loss) of Associates*	_	_	_	_			V/.					
-	(		17018	. 1350	1000 A	_ (	-	-	-		: <del>=</del> :	-	-
15	Disposal in the stake of Subsidiary.		9 <b>2</b> 1	121	-	_ 1	_	_	_	_	Seevy M	60.00	(0.47)
								Y .			-	68.88	(0.17)
16	Minority Interest	-	•	1 <del>-</del> 3	-	_	4	17.42	32.69	38.52	40.41	96.75	46.87
1											10.112	50.75	40.87
17	Net Profit / (Loss) after Taxes, Minority						**					i	
1	Interest and Share of Profit / (Loss) of		747 5746		/8								
1	Associates (13 ± 14 ± 15 ±16)*	306.10	7.10	185.89	707.68	847.58	849.16	519.93	192.40	392.05	1,268.13	1,857.63	1,865.96
10	Daid up Squitu Share Canital												*.5555115.5
118	Paid-up Equity Share Capital (Face Value of the Share shall be Indicated)	2 404 60	2 404 50	2 404 60	2 *** **								
1	(Face value of the Share shall be indicated)	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60
19	Reserve Excluding Revaluation Reserves as									ľ			8
1	per Balance Sheet of Previous Accounting Year		_	_	_		14 165 01				)	. 1	
1						3 <b>5</b> 70	14,165.01	- 1	-	-	-	-	19,878.61
20.	Earnings per Share (Before Extraordinary items)												
	(of ₹ Nil each) (Not Annualised):		8										
	(a) Basic	1.23	0.03	0.75	2.84	3.40	3.40	2.08	0.77	1.57	5.08	7.45	7.48
	(b) Diluted	1.23	0.03	0.75	2.84	3.40	3.40	2.08	0.77	1.57	5.08	7.45	7.48
												,5	MILLAN VIAS

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9 90				Sta	indalone	-5354				Con	solidated		
	Particulars	Diameter Control	igures for the		Year to da	te for the	Audited for the		Figures for the	9	Year to da	te for the	Audited for the
			arter ended			nded on	year ended on	Q	uarter ended	on	period e	ended on	year ended on
		31/12/13	30/09/13	31/12/12	31/12/13	31/12/12	31/03/13	31/12/13	30/09/13	31/12/12	31/12/13	31/12/12	31/03/13
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
20.ii	Earnings per Share (After Extraordinary items)				2.			****					
	(of ₹Nil each) (Not Annualised)						,		8				
	(a) Basic	1.23	0.03	0.75	2.84	3.40	3.40	2.08	0.77	1.57	5.08	7.45	7.48
	(b) Diluted	1.23	0.03	0.75	2.84	3.40	3.40	2.08	0.77	1.57	5.08	7.45	7.48
PART				200			2000					.,,,,	,,,,
Α	PARTICULARS OF SHARE HOLDING	\$2975A' (1/1/1/1/1/1/1/1/1/1/1/1/1/1/1/1/1/1/1/		388									
1	Public Share Holding							1	,				
	- Number of Shares	10875896	10895561	11044258	10875896	11044258	11044258	10875896	10895561	11044258	10875896	11044258	11044258
	<ul> <li>Percentage of Share Holding</li> </ul>	43.60%	43.68%	44.27%	43.60%	44.27%	44.27%	43.60%	43.68%	44.27%	43.60%	44.27%	44.27%
			100						Stockholm (1997)				44.2770
2	Promoters and Promoter Group Shareholding												
	a) Pledged / Encumbered	3	i							9			
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total				34374.50		Altersary				1.00	****	1911
	Shareholding of Promoter and Promoter												N i
	Group)												
	- Percentage of Shares (as a % of the total	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Share Capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered										*****	3.311	1411
	- Number of Shares	14070100	14050435	13901738	14070100	13901738	13901738	14070100	14050435	13901738	14070100	13901738	13901738
	- Percentage of Shares (as a % of the total										21070200	15501750	15501738
	Shareholding of the Promoter and					8		I	19		ľ		
	Promoter Group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of the total										200.0070	100.00%	100.0076
	Share Capital of the Company)	56.40%	56.32%	55.73%	56.40%	55.73%	55.73%	56.40%	56.32%	55.73%	56.40%	55.73%	55.73%
									20.02,0	33.7370	30.40%	33.7370	33.73%
В	INVESTOR COMPLAINTS												
	Pending at the Beginning of the Quarter	Nil											
	Received during the Quarter	4											
	Disposed of during the Quarter	4	8										
	Remaining Unresolved at the End of the Quarter	Nil											
1	The above Unaudited results for the quarter ended 3	1st Decembe	r,2013 have b	een subjected	to "Limited I	Review" by th	e Statutory Auditor	s of the Com	pany and have	been reviewe	ed.		

The above Unaudited results for the quarter ended 31st December,2013 have been subjected to "Limited Review" by the Statutory Auditors of the Company and have been reviewe by the Audit Committee and were taken on record by the Board of Directors of the Company at its meeting held on 11<sup>th</sup> February, 2014.

<sup>2</sup> Consolidated financial statements of the Company, its subsidiaries and Joint ventures have been prepared in accordance with Accounting Standards on Consolidated Financial Statements (AS 21) and Financial Reporting of Interests in Joint venture (AS-27) issued by The Institute of Chartered Accountants of India.

<sup>3</sup> Tax Expenses includes Current Tax & Deferred Tax for the quarter & period ended on 31st December,2013

<sup>4</sup> The exceptional items of previous year includes profit on sale of office premises and loss on sale of stake in equity holding in subsidiary, M/s. Goldiam Jewels Limited

,		Standalone							Consolidated					
	Particulars	Figures for the			on period ended on year e		Audited for the		Figures for the		Year to da	te for the	Audited for the	
		Quarter ended on		year ended on			Q	uarter ended	on	period ended on		year ended on		
		31/12/13	30/09/13	31/12/12	31/12/13	31/12/12	31/03/13	31/12/13	30/09/13	31/12/12	31/12/13	31/12/12	31/03/13	
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	

- The Stand alone results of the Company are available on the Company's website www.goldiam.com and also available on Bombay Stock Exchange and National Stock Exchange of India websites www.bseindia.com and www.nseindia.com respectively.
- 6 The figures of previous periods are regrouped / rearranged wherever considered necessary to correspond with current period presentation.
- 7 The figures in ₹ Lacs are rounded off to two decimals.

## **GOLDIAM INTERNATIONAL LIMITED**

Segment wise Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement

A PRIMARY S  1 Segment Re a) Jewellery	Particulars	Qu 31/12/13			Year to da	te for the	Audited for the		Ciarras factle				
1 Segment Re a) Jewellery		31/12/13			Year to date for the period ended on		Addited for the	Figures for the			Year to da	Audited for the	
1 Segment Re a) Jewellery	7 - 1 - 10 - 10 - 10 - 10 - 10 - 10 - 10			Quarter ended on			year ended on	Q	uarter ended	on	period (	ended on	year ended on
1 Segment Re a) Jewellery			30/09/13	31/12/12	31/12/13	31/12/12	31/03/13	31/12/13	30/09/13	31/12/12	31/12/13	31/12/12	31/03/13
1 Segment Re a) Jewellery		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
a) Jewellery	EGMENT:						1000						
	the attractive and the control of th			ĺ			1		,				
		4,322.16	2,951.18	3,263.97	10,439.52	7,989.63	9,851.53	9,806.68	7,942.14	7,255.69	24,006.54	20,832.46	26,723.18
b) Investme	ents	(139.17)	(112.59)	94.98	78.35	164.70	325.79	(77.03)	(88.77)	123.14	301.30	484.26	363.38
Total		4,182.99	2,838.59	3,358.95	10,517.87	8,154.33	10,177.32	9,729.65	7,853.37	7,378.83	24,307.84	21,316.73	27,086.56
Less: Inter	Segment Revenue				-		<u> </u>					,	27,000.00
Net Sales/	Income from Operations	4,182.99	2,838.59	3,358.95	10,517.87	8,154.33	10,177.32	9,729.65	7,853.37	7,378.83	24,307.84	21,316.73	27,086.56
NO. D. S. ECTUATION SEC.	3 300 H 300 M 31									DOUBLE THE			
2 Segment R													
and the second second second second	s) before tax and interest		01 21										
a) Jewellery		551.95	178.01	300.70	919.68	730.58	858.27	913.84	548.61	710.29	1,796.81	1,946.80	2,200.62
b) Investme	ents	(139.17)	(135.72)	76.07	55.22	144.25	325.64	(77.03)	(111.90)	102.63	278.17	463.75	363.38
				6.5								,,,,,,,	303.50
Total		412.78	42.29	376.77	974.90	874.83	1,183.91	836.81	436.71	812.92	2,074.98	2,410.55	2,564.00
l I	~											_,	2,5555
Less : i) Inte	erest	18.82	25.64	15.90	70.38	47.95	70.97	90.03	92.41	100.95	273.51	248.20	324.61
ii) Oth	ner un-allocable expenditure (Net)	1,00	8.41	(4.89)	14.57	16.96	15.75	16.24	41.92	38.99	74.20	98.74	70.85
		70		4								5.541 1.1	
Total Profit	Before Tax	393.96	8.24	365.77	889.95	809.92	1,097.20	730.53	302.37	672.97	1,727.26	2,063.60	2,168.53
3 6-4-15	densit												
3 Capital Em	- 1.20 -	705455	6 707 /-			1211/22102194013241841			5000 AN 1500 NA				
a) Jewellery		7,954.26	6,737.45	8,814.31	7,954.26	8,814.31	5,532.31	11,417.52	10,848.64	12,521.62	11,417.52	12,521.62	8,501.99
b) Investme	SAME TO THE CONTRACTOR OF THE	8,989.84	9,727.40	8,135.56	8,989.84	8,135.56	10,219.50	11,124.66	11,663.27	10,090.40	11,124.66	10,090.40	12,362.50
	ted assets / (Liabilities)	423.13	596.29	144.04	423.13	144.04	1,053.74	1,236.34	748.22	162.03	1,236.34	162.03	1,654.65
Total		17,367.23	17,061.14	17,093.91	17,367.23	17,093.91	16,805.55	23,778.52	23,260.13	22,774.05	23,778.52	22,774.05	22,519.14

					ndalone			Consolidated							
	Particulars	U	Figures for th		0.000 - 200-2000 - 200-2000 - 200-2	ite for the	Audited for the year ended on		Figures for the	2	Year to da	ate for the	Audited for the		
		Quarter ended on				period ended on		Q	uarter ended	on	period e	ended on	year ended on		
ll		31/12/13	30/09/13	31/12/12	31/12/13	31/12/12	31/03/13	31/12/13	30/09/13	31/12/12	31/12/13	31/12/12	31/03/13		
	CTCOND A BY CTCO ATTAIN	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited		
	SECONDARY SEGMENT							3 3							
1	Segment Revenue :									. J9 3			M-33700		
	Within India	6.77	14.83	19.66	29.63	19.66	24.08	5.44	46.96	59.40	14.74	94.63	(61.11)		
	Exports outside India	545.18	163.18	281.04	890.05	710.92	834.19	908.40	501.65	650.90	1,782.07	1,852.18	2,261.73		
	Total Revenue	551.95	178.01	300.70	919.68	730.58	858.27	913.84	548.61	710.29	1,796.81	1,946.81	2,200.62		
2	Segment Assets								8				X,		
	Within India	91.77	33.51	-	91.77	_	20.15	669.41	852.35	1,462.11	669.41	1 462 11	1 611 05		
	Exports outside India	15,468.29	15,207.38	13,507.77	15,468.29	13,507.77	13,453.45	31,313.13	30,591.30	26,081.75	31,313.13	1,462.11 26,081.75	1,611.85 25,123.91		
	Total Assets	15,560.06	15,240.89	13,507.77	15,560.07	13,507.77	13,473.61	31,982.55	31,443.66	27,543.87	31,982.55	27 542 07	26 725 76		
- 1		70000						01,002.00	31,443.00	27,343.67	31,302.33	27,543.87	26,735.76		
3	Segment Liabilities														
	Within India	_	-	-		-	_ 1	71.12	282.80	418.17	71.12	410.17			
	Exports outside India	7,605.80	8,503.44	4,693.46	7,605.80	4,693.46	7,941.30	20,493.90	20,312.21	14,604.07	20,493.90	418.17 14,604.07	777.97 17,455.79		
	Total Liabilities	7,605.80	8,503.44	4,693.46	7,605.80	4,693.46	7,941.30	20,565.03	20,595.02	15,022.25	20,565.03	15,022.25	18,233.77		
													10,255.77		

1 The Company has identified Two Reportable Segments viz. Jewellery Manufacturing and Investment Activity. Segments have been identified and reported taking into account nature of products and services, the different risks and returns and the internal business reporting systems.

2 The Company has identified Geographic Segments as its Secondary Segments. Geographic segments of the Company are mainly local market in India and exports out of India.

3 The capital employed in the respective segments is worked out after considering the operating assets and liabilities that are directly attributable to the segments as well as allocated to the segments on a reasonable basis.

Place : Mumbai

Dated :11<sup>th</sup> February,2014

For Goldiam International Limited

Rachoch Bhancali

Vice Chairman & Managing Director