

GOLDIAM INTERNATIONAL LIMITED
GEMS & JEWELLERY COMPLEX, SEEPZ, ANDHERI (EAST), MUMBAI 400 096

PART I		(₹. In Lakhs)											
Statement of Standalone / Consolidated / Unaudited Results for the Quarter and for the Period Ended 31 st December, 2013													
	Particulars	Standalone						Consolidated					
		Figures for the Quarter ended on			Year to date for the period ended on		Audited for the year ended on	Figures for the Quarter ended on			Year to date for the period ended on		Audited for the year ended on
		31/12/13 Unaudited	30/09/13 Unaudited	31/12/12 Unaudited	31/12/13 Unaudited	31/12/12 Unaudited	31/03/13 Audited	31/12/13 Unaudited	30/09/13 Unaudited	31/12/12 Unaudited	31/12/13 Unaudited	31/12/12 Unaudited	31/03/13 Audited
1	Income from Operations												
	(a) Net Sales/Income from Operations (Net of Excise Duty)	4,240.68	2,981.37	3,254.91	10,289.66	7,901.55	9,745.78	9,795.97	7,939.39	7,090.08	23,843.09	20,485.14	26,566.65
	(b) Other Operating Income	-	-	-	-	-	-	-	-	-	-	-	-
	Total income from operations.(net)	4,240.68	2,981.37	3,254.91	10,289.66	7,901.55	9,745.78	9,795.97	7,939.39	7,090.08	23,843.09	20,485.14	26,566.65
2	Expenses												
	(a) Cost of Material Consumed	3,075.13	2,332.14	2,479.52	7,645.29	6,045.83	7,191.80	8,165.17	6,326.41	5,946.37	19,754.71	16,163.70	20,648.86
	(b) Purchase of Stock-in-trade	85.80	111.18	149.05	553.26	381.62	589.37	594.47	631.63	128.35	1,942.78	684.24	1,660.65
	(c) Changes in Inventories of Finished Goods, Work-in-progress and Stock-in-trade	94.92	96.09	17.32	226.43	38.80	5.71	(1,095.91)	(228.00)	(205.71)	(2,299.64)	(152.23)	(1,008.80)
	(d) Employee Benefits Expense	41.10	40.41	44.18	122.15	123.74	156.48	144.75	129.73	133.10	413.58	376.43	513.87
	(e) Depreciation and Amortisation Expense	43.98	41.23	32.42	125.93	92.45	137.98	57.75	56.41	50.21	169.79	142.43	205.26
	(f) Other Expenses	429.05	216.10	236.26	920.39	595.50	947.62	1,023.13	581.85	552.58	2,345.56	1,790.35	2,573.58
	Total Expenses	3,769.98	2,837.15	2,958.75	9,593.45	7,277.94	9,028.96	8,889.36	7,498.01	6,604.91	22,326.78	19,004.92	24,593.43
3	Profit / (Loss) from Operations Before Other Income, Finance Costs and Exceptional Item (1-2)	470.70	144.22	296.16	696.22	623.61	716.83	906.61	441.38	485.17	1,516.30	1,480.22	1,973.22
4	Other Income	(57.92)	(110.34)	85.51	264.11	234.26	451.34	(86.05)	(46.59)	288.75	484.47	831.59	519.92
5	Profit / (Loss) from Ordinary Activities before Finance Costs and Exceptional Items (3 ± 4)	412.78	33.88	381.67	960.33	857.87	1,168.17	820.56	394.78	773.93	2,000.77	2,311.81	2,493.14
6	Finance Costs	18.82	25.64	15.90	70.38	47.95	70.97	90.03	92.41	100.95	273.51	248.20	324.61
7	Profits / (Loss) from Ordinary Activities after Finance Costs but before Exceptional Items (5 ± 6)	393.96	8.24	365.77	889.95	809.92	1,097.20	730.53	302.37	672.97	1,727.26	2,063.60	2,168.53

Particulars	Standalone						Consolidated					
	Figures for the Quarter ended on			Year to date for the period ended on		Audited for the year ended on	Figures for the Quarter ended on			Year to date for the period ended on		Audited for the year ended on
	31/12/13 Unaudited	30/09/13 Unaudited	31/12/12 Unaudited	31/12/13 Unaudited	31/12/12 Unaudited	31/03/13 Audited	31/12/13 Unaudited	30/09/13 Unaudited	31/12/12 Unaudited	31/12/13 Unaudited	31/12/12 Unaudited	31/03/13 Audited
8 Exceptional Items												
Profit on sale of Assets	-	-	(5.00)	-	434.44	434.44	-	-	(5.00)	-	434.44	434.44
Loss on sale of Assets	-	-	-	-	-	254.11	-	-	-	-	-	-
9 Profit / (Loss) from Ordinary Activities before Tax (7 ± 8)	393.96	8.24	360.77	889.95	1,244.36	1,277.54	730.53	302.37	667.97	1,727.26	2,498.05	2,602.98
10 Tax Expense	87.87	1.15	174.88	182.27	396.78	428.38	193.18	77.28	237.39	418.72	612.54	689.97
11 Net Profit / (Loss) from Ordinary Activities after Tax (9 ± 10)	306.10	7.10	185.89	707.68	847.58	849.16	537.35	225.09	430.58	1,308.54	1,885.50	1,913.00
12 Extraordinary Items (Net of Tax Expense ₹Nil Lakhs)	-	-	-	-	-	-	-	-	-	-	-	-
13 Net Profit / (Loss) for the Period (11 ± 12)	306.10	7.10	185.89	707.68	847.58	849.16	537.35	225.09	430.58	1,308.54	1,885.50	1,913.00
14 Share of Profit / (Loss) of Associates*	-	-	-	-	-	-	-	-	-	-	-	-
15 Disposal in the stake of Subsidiary.	-	-	-	-	-	-	-	-	-	-	68.88	(0.17)
16 Minority Interest	-	-	-	-	-	-	17.42	32.69	38.52	40.41	96.75	46.87
17 Net Profit / (Loss) after Taxes, Minority Interest and Share of Profit / (Loss) of Associates (13 ± 14 ± 15 ± 16)*	306.10	7.10	185.89	707.68	847.58	849.16	519.93	192.40	392.05	1,268.13	1,857.63	1,865.96
18 Paid-up Equity Share Capital (Face Value of the Share shall be Indicated)	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60	2,494.60
19 Reserve Excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year	-	-	-	-	-	14,165.01	-	-	-	-	-	19,878.61
20.i Earnings per Share (Before Extraordinary items) (of ₹ Nil each) (Not Annualised):												
(a) Basic	1.23	0.03	0.75	2.84	3.40	3.40	2.08	0.77	1.57	5.08	7.45	7.48
(b) Diluted	1.23	0.03	0.75	2.84	3.40	3.40	2.08	0.77	1.57	5.08	7.45	7.48

Particulars	Standalone						Consolidated					
	Figures for the Quarter ended on			Year to date for the period ended on		Audited for the year ended on	Figures for the Quarter ended on			Year to date for the period ended on		Audited for the year ended on
	31/12/13 Unaudited	30/09/13 Unaudited	31/12/12 Unaudited	31/12/13 Unaudited	31/12/12 Unaudited	31/03/13 Audited	31/12/13 Unaudited	30/09/13 Unaudited	31/12/12 Unaudited	31/12/13 Unaudited	31/12/12 Unaudited	31/03/13 Audited
20.ii Earnings per Share (After Extraordinary items) (of ₹Nil each) (Not Annualised)												
(a) Basic	1.23	0.03	0.75	2.84	3.40	3.40	2.08	0.77	1.57	5.08	7.45	7.48
(b) Diluted	1.23	0.03	0.75	2.84	3.40	3.40	2.08	0.77	1.57	5.08	7.45	7.48
PART II												
A PARTICULARS OF SHARE HOLDING												
1 Public Share Holding												
- Number of Shares	10875896	10895561	11044258	10875896	11044258	11044258	10875896	10895561	11044258	10875896	11044258	11044258
- Percentage of Share Holding	43.60%	43.68%	44.27%	43.60%	44.27%	44.27%	43.60%	43.68%	44.27%	43.60%	44.27%	44.27%
2 Promoters and Promoter Group Shareholding												
a) Pledged / Encumbered												
- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter Group)												
- Percentage of Shares (as a % of the total Share Capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
b) Non-encumbered												
- Number of Shares	14070100	14050435	13901738	14070100	13901738	13901738	14070100	14050435	13901738	14070100	13901738	13901738
- Percentage of Shares (as a % of the total Shareholding of the Promoter and Promoter Group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of Shares (as a % of the total Share Capital of the Company)	56.40%	56.32%	55.73%	56.40%	55.73%	55.73%	56.40%	56.32%	55.73%	56.40%	55.73%	55.73%
B INVESTOR COMPLAINTS												
Pending at the Beginning of the Quarter	Nil											
Received during the Quarter	4											
Disposed of during the Quarter	4											
Remaining Unresolved at the End of the Quarter	Nil											
1	The above Unaudited results for the quarter ended 31st December,2013 have been subjected to "Limited Review" by the Statutory Auditors of the Company and have been reviewed by the Audit Committee and were taken on record by the Board of Directors of the Company at its meeting held on 11 th February, 2014.											
2	Consolidated financial statements of the Company, its subsidiaries and Joint ventures have been prepared in accordance with Accounting Standards on Consolidated Financial Statements (AS 21) and Financial Reporting of Interests in Joint venture (AS-27) issued by The Institute of Chartered Accountants of India.											
3	Tax Expenses includes Current Tax & Deferred Tax for the quarter & period ended on 31st December,2013											
4	The exceptional items of previous year includes profit on sale of office premises and loss on sale of stake in equity holding in subsidiary, M/s. Goldiam Jewels Limited											

Particulars	Standalone						Consolidated					
	Figures for the Quarter ended on			Year to date for the period ended on		Audited for the year ended on	Figures for the Quarter ended on			Year to date for the period ended on		Audited for the year ended on
	31/12/13 Unaudited	30/09/13 Unaudited	31/12/12 Unaudited	31/12/13 Unaudited	31/12/12 Unaudited	31/03/13 Audited	31/12/13 Unaudited	30/09/13 Unaudited	31/12/12 Unaudited	31/12/13 Unaudited	31/12/12 Unaudited	31/03/13 Audited

5 The Stand alone results of the Company are available on the Company's website www.goldiam.com and also available on Bombay Stock Exchange and National Stock Exchange of India websites www.bseindia.com and www.nseindia.com respectively.

6 The figures of previous periods are regrouped / rearranged wherever considered necessary to correspond with current period presentation.

7 The figures in ₹ Lacs are rounded off to two decimals.

GOLDIAM INTERNATIONAL LIMITED

Segment wise Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement

Particulars	Standalone						Consolidated					
	Figures for the Quarter ended on			Year to date for the period ended on		Audited for the year ended on	Figures for the Quarter ended on			Year to date for the period ended on		Audited for the year ended on
	31/12/13 Unaudited	30/09/13 Unaudited	31/12/12 Unaudited	31/12/13 Unaudited	31/12/12 Unaudited	31/03/13 Audited	31/12/13 Unaudited	30/09/13 Unaudited	31/12/12 Unaudited	31/12/13 Unaudited	31/12/12 Unaudited	31/03/13 Audited
A PRIMARY SEGMENT:												
1 Segment Revenue :												
a) Jewellery	4,322.16	2,951.18	3,263.97	10,439.52	7,989.63	9,851.53	9,806.68	7,942.14	7,255.69	24,006.54	20,832.46	26,723.18
b) Investments	(139.17)	(112.59)	94.98	78.35	164.70	325.79	(77.03)	(88.77)	123.14	301.30	484.26	363.38
Total	4,182.99	2,838.59	3,358.95	10,517.87	8,154.33	10,177.32	9,729.65	7,853.37	7,378.83	24,307.84	21,316.73	27,086.56
Less : Inter Segment Revenue	-	-	-	-	-	-	-	-	-	-	-	-
Net Sales/ Income from Operations	4,182.99	2,838.59	3,358.95	10,517.87	8,154.33	10,177.32	9,729.65	7,853.37	7,378.83	24,307.84	21,316.73	27,086.56
2 Segment Results :												
Profit/(Loss) before tax and interest												
a) Jewellery	551.95	178.01	300.70	919.68	730.58	858.27	913.84	548.61	710.29	1,796.81	1,946.80	2,200.62
b) Investments	(139.17)	(135.72)	76.07	55.22	144.25	325.64	(77.03)	(111.90)	102.63	278.17	463.75	363.38
Total	412.78	42.29	376.77	974.90	874.83	1,183.91	836.81	436.71	812.92	2,074.98	2,410.55	2,564.00
Less : i) Interest	18.82	25.64	15.90	70.38	47.95	70.97	90.03	92.41	100.95	273.51	248.20	324.61
ii) Other un-allocable expenditure (Net)	-	8.41	(4.89)	14.57	16.96	15.75	16.24	41.92	38.99	74.20	98.74	70.85
Total Profit Before Tax	393.96	8.24	365.77	889.95	809.92	1,097.20	730.53	302.37	672.97	1,727.26	2,063.60	2,168.53
3 Capital Employed												
a) Jewellery	7,954.26	6,737.45	8,814.31	7,954.26	8,814.31	5,532.31	11,417.52	10,848.64	12,521.62	11,417.52	12,521.62	8,501.99
b) Investments	8,989.84	9,727.40	8,135.56	8,989.84	8,135.56	10,219.50	11,124.66	11,663.27	10,090.40	11,124.66	10,090.40	12,362.50
c) Unallocated assets / (Liabilities)	423.13	596.29	144.04	423.13	144.04	1,053.74	1,236.34	748.22	162.03	1,236.34	162.03	1,654.65
Total	17,367.23	17,061.14	17,093.91	17,367.23	17,093.91	16,805.55	23,778.52	23,260.13	22,774.05	23,778.52	22,774.05	22,519.14

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Particulars	Standalone						Consolidated					
	Figures for the Quarter ended on			Year to date for the period ended on		Audited for the year ended on	Figures for the Quarter ended on			Year to date for the period ended on		Audited for the year ended on
	31/12/13 Unaudited	30/09/13 Unaudited	31/12/12 Unaudited	31/12/13 Unaudited	31/12/12 Unaudited	31/03/13 Audited	31/12/13 Unaudited	30/09/13 Unaudited	31/12/12 Unaudited	31/12/13 Unaudited	31/12/12 Unaudited	31/03/13 Audited
B SECONDARY SEGMENT												
1 Segment Revenue :												
Within India	6.77	14.83	19.66	29.63	19.66	24.08	5.44	46.96	59.40	14.74	94.63	(61.11)
Exports outside India	545.18	163.18	281.04	890.05	710.92	834.19	908.40	501.65	650.90	1,782.07	1,852.18	2,261.73
Total Revenue	551.95	178.01	300.70	919.68	730.58	858.27	913.84	548.61	710.29	1,796.81	1,946.81	2,200.62
2 Segment Assets												
Within India	91.77	33.51	-	91.77	-	20.15	669.41	852.35	1,462.11	669.41	1,462.11	1,611.85
Exports outside India	15,468.29	15,207.38	13,507.77	15,468.29	13,507.77	13,453.45	31,313.13	30,591.30	26,081.75	31,313.13	26,081.75	25,123.91
Total Assets	15,560.06	15,240.89	13,507.77	15,560.07	13,507.77	13,473.61	31,982.55	31,443.66	27,543.87	31,982.55	27,543.87	26,735.76
3 Segment Liabilities												
Within India	-	-	-	-	-	-	71.12	282.80	418.17	71.12	418.17	777.97
Exports outside India	7,605.80	8,503.44	4,693.46	7,605.80	4,693.46	7,941.30	20,493.90	20,312.21	14,604.07	20,493.90	14,604.07	17,455.79
Total Liabilities	7,605.80	8,503.44	4,693.46	7,605.80	4,693.46	7,941.30	20,565.03	20,595.02	15,022.25	20,565.03	15,022.25	18,233.77

- The Company has identified Two Reportable Segments viz. Jewellery Manufacturing and Investment Activity. Segments have been identified and reported taking into account nature of products and services, the different risks and returns and the internal business reporting systems.
- The Company has identified Geographic Segments as its Secondary Segments. Geographic segments of the Company are mainly local market in India and exports out of India.
- The capital employed in the respective segments is worked out after considering the operating assets and liabilities that are directly attributable to the segments as well as allocated to the segments on a reasonable basis.

Place : Mumbai
Dated :11th February,2014

For Goldiam International Limited


Rashesh Bhansali
Vice Chairman & Managing Director