

GOLDIAM INTERNATIONAL LIMITED

Regd. Office: Gems & Jewellery Complex, SEEPZ, Andheri (East), Mumbai - 400 096

(I)(a) Statement showing Shareholding Pattern

| | | | |
|---|--------------------------------------|--|---|
| Name of the Company: GOLDIAM INTERNATIONAL LIMITED | | | |
| Scrip Code, Name of the scrip, class of security: BSE- 526729/ NSE- GOLDIAM EQ, GOLDIAMINT, EQUITY | | | |
| Quarter ended: 31ST MARCH, 2012 | | | |
| Partly paid-up shares: | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company |
| Held by Promoter/ Promoter group | 0 | N.A. | 0 |
| Held by Public | 0 | N.A. | 0 |
| Total | 0 | N.A. | 0 |
| Outstanding convertible securities: | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities |
| Held by Promoter/ Promoter group | 0 | N.A. | 0 |
| Held by Public | 0 | N.A. | 0 |
| Total | 0 | N.A. | 0 |
| Warrants: | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by Promoter/ Promoter group | 0 | N.A. | 0 |
| Held by Public | 0 | N.A. | 0 |
| Total | 0 | N.A. | 0 |
| Total paid-up capital of the Company assuming full conversion of warrants and convertible securities | 24945996 | | |

| Category Code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|---------------------------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage (IX)=(VIII)/(IV)* 100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 3 | 13798100 | 13798100 | 55.3119 | 55.3119 | 0 | 0 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Any other (Specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (A) (1) | 3 | 13798100 | 13798100 | 55.3119 | 55.3119 | 0 | 0 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-resident Individuals / Foreign Individuals) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Any other (Specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (A) (2) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1) + (A)(2) | 3 | 13798100 | 13798100 | 55.3119 | 55.3119 | 0 | 0 |

| Category Code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|---------------------------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage (IX)=(VIII)/(IV)* 100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (B) | Public Shareholding | | | | | | N.A. | N.A. |
| (1) | Institutions | | | | | | N.A. | N.A. |
| (a) | Mutual Funds/ UTI | 2 | 8000 | 6000 | 0.0321 | 0.0321 | | |
| (b) | Financial Institutions/ Banks | 1 | 400 | 0 | 0.0016 | 0.0016 | | |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0 | 0 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0 | 0 | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0 | 0 | | |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0 | 0 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0 | | |
| (h) | Any other (specify) | 0 | 0 | 0 | 0 | 0 | | |
| | Sub-Total (B) (1) | 3 | 8400 | 6000 | 0.0337 | 0.0337 | N.A. | N.A. |
| (2) | Non-Institutions | | | | | | N.A. | N.A. |
| (a) | Bodies Corporate | 202 | 419904 | 419904 | 1.6833 | 1.6833 | | |
| (b) | Individuals | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh | 10393 | 4652534 | 4139117 | 18.6504 | 18.6504 | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | 59 | 2390885 | 2390885 | 9.5842 | 9.5842 | | |
| (c) | Any other (specify) | | | | | | | |
| | i. Clearing Member | 37 | 15566 | 15566 | 0.0624 | 0.0624 | | |
| | ii. Market Maker | 21 | 13387 | 13387 | 0.0537 | 0.0537 | | |
| | iii. Foreign Nationals | 1 | 1600 | 0 | 0.0064 | 0.0064 | | |
| | iv. NRI (Repatriate) | 104 | 392950 | 390950 | 1.5752 | 1.5752 | | |
| | v. NRI (Non-Repatriate) | 24 | 40319 | 40319 | 0.1616 | 0.1616 | | |
| | vi. Foreign Companies | 1 | 2700000 | 2700000 | 10.8234 | 10.8234 | | |
| | vii. Overseas Corporate Bodies | 1 | 60000 | 0 | 0.2405 | 0.2405 | | |
| | viii. Independent Directors | 1 | 6000 | 6000 | 0.0241 | 0.0241 | | |
| | ix. HUF | 197 | 446351 | 446351 | 1.7893 | 1.7893 | | |
| | Sub-Total (B) (2) | 11041 | 11139496 | 10562479 | 44.6544 | 44.6544 | N.A. | N.A. |
| | Total Public Shareholding (B) = (B)(1) + (B)(2) | 11044 | 11147896 | 10568479 | 44.6881 | 44.6881 | N.A. | N.A. |
| | TOTAL (A)+(B) | 11047 | 24945996 | 24366579 | 100.00 | 100.00 | 0 | 0 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| (1) | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (2) | Public | 0 | 0 | 0 | 0 | 0 | N.A. | N.A. |
| | GRAND TOTAL (A)+(B)+(C) | 11047 | 24945996 | 24366579 | N.A. | 100.00 | N.A. | N.A. |

N.A.- Not Applicable

(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares | | Details of Warrants | | Details of convertible securities | |
|---------|---------------------------|------------------------|-----------------------------------|-------------------|--------------------|-------------------------|--|---------------------------------------|--|
| | | No. of Shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) |
| 1 | Shri Manhar R. Bhansali | 7103428 | 28.4752 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2 | Shri Rashesh M. Bhansali | 5600000 | 22.4485 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3 | Smt. Shobhana M. Bhansali | 1094672 | 4.3882 | 0 | 0 | 0 | 0 | 0 | 0 |
| | TOTAL | 13798100 | 55.3119 | 0 | 0 | 0 | 0 | 0 | 0 |

(D)(c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above) | Details of Warrants | | Details of convertible securities | | Total shares (i) assuming full convertible securities |
|---------|-------------------------|-----------------------|--|-------------------------|--|---------------------------------------|---|---|
| | | | | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class | |
| 1 | Diajewel N.V. | 2700000 | 10.8234 | 0 | 0 | 0 | 0 | |
| | TOTAL | 2700000 | 10.8234 | 0 | 0 | 0 | 0 | |

(I)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the Company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above) | Details of Warrants | | Details of convertible securities | | Total shares (i.e. assuming full conversion of convertible securities) |
|---------|---|------------------|--|---------------------|--|---------------------------------------|---|--|
| | | | | Number of warrants | As a % of total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class | |
| 1 | Diajewel N.V. | 2700000 | 10.8234 | 0 | 0 | 0 | 0 | |
| | TOTAL | 2700000 | 10.8234 | 0 | 0 | 0 | 0 | |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above) |
|---------|-------------------------|----------------------------|--|
| 1 | NIL | 0 | 0 |
| | TOTAL | 0 | 0 |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above) |
|---------|---|---------------------------|---|---|
| 1 | NIL | 0 | 0 | 0 |
| | TOTAL | 0 | 0 | 0 |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/ promoter group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | No. of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above) |
|---------|-----------------------|---|--|---|
| 1 | NIL | N.A. | 0 | 0 |
| | TOTAL | | 0 | 0 |