| Name of the Company: GOLDIAM INTERNATION | ONAL LIMITED | | | | |
|--|-------------------------------------|--|--|--|--|
| Scrip Code, Name of the scrip, class of security: B | | GOLDIAM EQ, GOLDIAMINT, | EQUITY | | |
| Quarter ended:30TH SEPTEMBER, 2012 | | | | | |
| Partly paid-up shares: | No. of partly paid-up shares | As a % of total no. of partly paid- up shares | As a % of total no. of shares of the Company | | |
| Held by Promoter/ Promoter group | 0 | N.A. | 0 | | |
| Held by Public | 0 | N.A. | 0 | | |
| Total | 0 | N.A. | 0 | | |
| Outstanding convertible securities: | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the Company. assuming full conversion of the convertible securities | | |
| Held by Promoter/ Promoter group | 0 | N.A. | 0 | | |
| Held by Public | 0 | N.A. | 0 | | |
| Total | 0 | N.A. | 0 | | |
| Warrants: | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company assuming full conversion of warrants | | |
| Held by Promoter/ Promoter group | 0 | N.A. | 0 | | |
| Held by Public | 0 | N.A. | 0 | | |
| Total | 0 | N.A. | 0 | | |
| Total paid-up capital of the Company assuming ful conversion of warrants and convertible securities | | | | | |

| conversion (| onversion of warrants and convertible securities 24945996 | | | | | | | |
|------------------|---|------------------------|------------------------|--------------------------|--|----------------------------|---------------------|------------------------------|
| | | | | Number of shares held in | Total shareho percentage number of | of total f shares | | pledged or encumbered |
| Category Code | Category of shareholder | Number of shareholders | Total number of shares | dematerialized form | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage (IX)=(VIII)/ |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IV)* 100 |
| A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| (1) (a) | Indian Individuals/ Hindu Undivided Family | 3 | 13873823 | 13873823 | 55.6154 | 55.6154 | 0 | |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0 | 0 | 0 | |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0 | 0 | 0 | |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0 | 0 | 0 | |
| (e) | Any other (Specify) | 0 | 0 | 0 | 0 | 0 | 0 | |
| | Sub-Total (A) (1) | 3 | 13873823 | 13873823 | 55.6154 | 55.6154 | 0 | |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-resident Individuals / Foreign Individuals) | 0 | 0 | 0 | 0 | 0 | 0 | |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0 | 0 | 0 | |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0 | 0 | |
| (d) | Qualified Foreign Investor | | | | | | | |
| (e) | Any other (Specify) | 0 | 0 | 0 | 0 | 0 | 0 | |
| | Sub-Total (A) (2) | 0 | 0 | 0 | 0 | 0 | 0 | |
| | Total Shareholding of Promoter and Promoter Group | | | | | | | |
| | (A)=(A)(1) + (A)(2) | 3 | 13873823 | 13873823 | 55.6154 | 55.6154 | 0 | |
| | | | | | | | | |
| | | | | Number of shares held in | Total shareho percentage number of | of total | | pledged or encumbere |
| Category Code | Category of shareholder | Number of shareholders | Total number of shares | dematerialized form | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentag |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IV)* 100 |
| B) | Public Shareholding | | | | | | N.A. | N.A. |
| (1) (a) | Institutions Mutual Funds/ UTI | 2 | 8000 | 6000 | 0.0321 | 0.0321 | N.A. | N.A. |
| (b) | Financial Institutions/ Banks | 1 | 400 | 0 | 0.0016 | 0.0016 | | |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0 | 0 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0 | 0 | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0 | 0 | | |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0 | 0 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0 | | |
| | Qualified Foreign Investor | | | | | | | |
| (i) | | | | | | | | |
| | Any other (specify) | 0 | 0 | 0 | 0 | 0 | | |

| (2) | Non-Institutions | | | | | | N.A. | N.A. |
|------|---|-------|----------|----------|---------|---------|--------|-------|
| | a) Bodies Corporate | 203 | 453959 | 453959 | 1.8198 | 1.8198 | | |
| | | | | | | | | |
| (t | b) Individuals | | | | | | | |
| | Individual shareholders | 10143 | 4531607 | 4024690 | 18.1657 | 18.1657 | | |
| | holding nominal share capital | | | | | | | |
| | up to Rs. 1 lakh | | | | | | | |
| | | | | | | | | |
| | ii. Individual shareholders | 60 | 2411385 | 2411385 | 9.6664 | 9.6664 | | |
| | holding nominal share capital | | | | | | | |
| | in excess of Rs. 1 lakh | | | | | | | |
| | | | | | | | | |
| (0 | c) Qualified Foreign Investor | 0 | 0.00 | 0.00 | 0.00 | 0.00 | | |
| - (1 | c) Any other (specify) | | | | | + | | |
| (| i. Clearing Member | 55 | 37834 | 37834 | 0.1517 | 0.1517 | | |
| | ii. Market Maker | 21 | 25152 | 25152 | 0.1008 | 0.1008 | | |
| | iii. Foreign Nationals | 1 | 1600 | 0 | 0.0064 | 0.0064 | | |
| | iv. NRI (Repatriate) | 104 | 380969 | 378969 | 1.5272 | 1.5272 | | |
| | v. NRI (Non-Repatriate) | 24 | 40319 | 40319 | 0.1616 | 0.1616 | | |
| | vi. Foreign Companies | 1 | 2700000 | 2700000 | 10.8234 | 10.8234 | | |
| | vii. Overseas Corporate Bodies | 1 | 60000 | 0 | 0.2405 | 0.2405 | | |
| | viii. Independent Directors | 1 | 6000 | 6000 | 0.0241 | 0.0241 | | |
| | ix. HUF | 191 | 414948 | 414948 | 1.6634 | 1.6634 | | |
| | | | | | | | | |
| | Sub-Total (B) (2) | 10805 | 11063773 | 10493256 | 44.3509 | 44.3509 | N.A. | N.A |
| | Total Public Shareholding | 10808 | 11072173 | 10499256 | 44.3846 | 44.3846 | N.A. | N.A |
| | (B) = (B)(1) + (B)(2) | | | | | | -,,, | |
| | (=) (=)(=) (=)(=) | | | | 1 | | | |
| | TOTAL (A) +(B) | 10811 | 24945996 | 24373079 | 100 | 100 | 0 | |
| | Shares held by Custodians | | | | | | | |
| | and against which Depository | | | | | | | |
| | | | | | | | | |
| | Receipts have been issued | | | | | | | |
| (1) | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0 | 0 | |
| (2) | Public | 0 | 0 | 0 | 0 | 0 | N.A. | N.A |
| | GRAND TOTAL (A)+(B)+(C) | 10811 | 24945996 | 24373079 | N.A. | 100 | N.A. | N.A |
| | N.A Not Applicable | 10011 | 24743770 | 2-313013 | 14.71. | 100 | 144734 | 14.71 |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| | | Details of S | Shares held | | Encumbered shares | | | Details of Warrants | | |
|---------|---------------------------|---------------|-------------|--------------|--------------------|-----------------------|---------------|----------------------------|-----------------|--|
| Sr. No. | . Name of the shareholder | No. of Shares | As a % of | No. | | As a % of grand total | Number of | | Number of | |
| | | held | grand total | | As a percentage | (A)+(B)+C) of | warrants held | As a % of total number of | convertible | |
| | | | (A)+(B)+(C) | | | sub-clause (I) (a) | | warrants of the same class | securities held | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | |
| | | | | | | | | | | |
| 1 | Shri Manhar R. Bhansali | 7103428 | 28.4752 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 2 | Shri Rashesh M. Bhansali | 5675723 | 22.7520 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 3 | Smt. Shobhana M. Bhansalı | 1094672 | 4.3882 | 0 | 0 | 0 | 0 | 0 | 0 | |
| | TOTAL | 13873823 | 55.6154 | 0 | 0 | 0 | 0 | 0 | 0 | |

(I)(c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of

| Sr. N | o. Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above} | Number of warrants held As a % of total number of warrants of the same class | | Details of Number of convertible securities held |
|-------|----------------------------|--------------------------|--|--|---|---|
| 1 | Diajewel N.V. | 2700000 | 10.8234 | 0 | 0 | 0 |
| | TOTAL | 2700000 | 10.8234 | 0 | 0 | 0 |

(I)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5 Company

| Sr. | No. Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above} | Number of warrants | As a % of total number of warrants of the same class | Details of Number of convertible securities held |
|-----|--|---------------------------|--|-----------------------|---|---|
| | Diajewel N.V. TOTAL | 2700000 2700000 | 10.8234 10.8234 | 0 | 0 | 0 |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above} |
|---------|-------------------------|----------------------------------|--|
| 1 NIL | TOTAL | 0 | 0 |

(II)(a) <u>Statement showing details of Depository Receipts (DRs)</u>

| Sr. No | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstandingDR s | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above} |
|--------|---|---------------------------------|---|---|
| 1 | NIL | 0 | 0 | 0 |
| | TOTAL | 0 | 0 | 0 |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/ promoter group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | | Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above} |
|---------|-----------------------|--|---|---|
| 1 | NIL | N.A. | 0 | 0 |
| | TOTAL | | 0 | 0 |